

PURCHASING POLICY
Town of Halifax, Vermont

#1. PURPOSE

The purpose of this Purchasing Policy is to obtain the highest quality goods and services for the Town of Halifax at the lowest possible price, to exercise financial control over the purchasing process, to clearly define authority for the purchasing function, to allow fair and equal opportunity among qualified suppliers, and to provide for increased public confidence in the procedures followed in public purchasing.

#2. PURCHASING AUTHORIZATION

No purchase over \$24 999.99 or the limit of their budget, shall be made by any Town officer or employee without prior approval of the Selectboard. When making any purchase not subject to the bid process described below, officers and employees must solicit quotes from at least three vendors unless the Selectboard has approved a sole source vendor. Vendors will be selected based on cost, the quality of the goods and services offered, and the ability, capacity, and skill of the vendor demonstrated under prior contracts with the Town.

#3. BID PROCESS

A. All purchases of \$25 000.00 or more shall be subject to a formal bid process- The bid process shall be initiated by the issuance of a request for bids prepared by the Selectboard. Notice of the request for bids shall be made by letters to known providers soliciting bid responses, advertisements posted in three public locations within the Town, and advertisements placed in a newspaper of record for the town of Halifax.

B. There shall be a single contact person authorized for bidding procedures. Any additional bid information shall be issued to all bidders. Any information disseminated by an unauthorized person shall be invalid.

C. Commodities.

1. Purchases of commodities shall include sand, gravel, fuel and heating oil. These purchases will be made from an approved vendor list by verbal or written communication. A minimum of three vendors will be contacted for bids. Newspaper ads are not required for commodity purchases.

2. Salt, tires, culverts, and plow cutting edges are purchased through a State bidding process.

#4. BID SPECIFICATIONS

Bid specifications shall include:

- Bid name
- Bid submission deadline
- Date, location, and time of bid opening
- Specifications for the project or services including quantity, design, and performance features • Bond and/or insurance requirements
- Any special requirements unique to the purchase
- Delivery or completion date

Once a request for bids has been issued, the bid specifications will be available for inspection at the Town Office.

#5. BID SUBMISSION

All bids must be submitted in sealed envelopes, addressed to the Town in care of the Selectboard, and plainly marked with the name of the bid and the time of the bid opening. Bid proposals will be date stamped on the outside of the envelope immediately upon receipt. Any bid may be withdrawn in writing prior to the scheduled time for the opening of bids. Any bids received after the time and date specified shall not be considered and shall be returned to the bidder unopened.

Emailed or faxed bid submissions will not be accepted.

Bidders shall bid to specifications and any exceptions must be noted. A bidder submitting a bid thereby certifies that the bid is made in good faith without fraud, collusion, or connection of any kind with any other bidder for the same work, and that the bidder is competing solely on his/her behalf without connection with or obligations to any undisclosed person or firm.

#6. BID OPENING

Every bid received prior to the submission deadline will be publicly opened and read aloud by the Selectboard. The bid opening will include the name and address of bidder; for lump sum contracts, the lump sum base bid and the bid for each alternate; for unit price contracts, the unit price for each item and the total if stated; and the nature and the amount of security furnished with the bid if required.

#7. CRITERIA FOR BID SELECTION

In evaluating bids, the Selectboard will consider the following criteria:

- Price
- Bidder's ability to perform within the specified time limits.
- Bidder's experience and reputation, including past performance for the Town.
- Quality of the materials and services specified in the bid. • Bidder's ability to meet other terms and conditions, including insurance and bond requirements.
- Bidder's submission of proof of worker's compensation insurance coverage for self and all employees.
- Bidder's inclusion in bid packet of required certifications for all contractors, subcontractors, and suppliers.
- Bidder's financial responsibility.
- Bidder's availability to provide future service, maintenance, and support.
- Nature and size of bidder.
- Any other factors that the Selectboard determines are relevant and appropriate in connection with a given project or service.

The Selectboard reserves the right at its sole discretion to reject any and all bids, wholly or in part, to waive any informalities or any irregularities therein, to accept any bid even though it may not be the lowest bid, to call for rebids, to negotiate with any bidder, and to make an award which in its sole and absolute judgment will best serve the Town's interest. The Selectboard reserves the right to investigate the financial responsibility of any bidder to determine his or her ability to assure service throughout the term of the contract.

#8. PERFORMANCE

The Selectboard reserves the right to terminate any contract for poor performance, inadequate quality of product or service, or failure to meet timely delivery dates.

#9. CHANGE ORDERS

If specification changes are made prior to the close of the bid process, the Request for Bids will be amended and notice shall be sent to any bidder who already submitted a bid and a new bid process will be initiated. Once a bid has been accepted, if changes to the specifications become necessary, the Selectboard will prepare a change order specifying the scope of the change. Once approved, the contractor and an authorized agent of the Town must sign the change order.

#10. EXCEPTIONS

- Sole Source Purchases. If the Selectboard determines that there is only one possible source for a proposed purchase, it may waive the bid process and authorize the purchase from the sole source.
- Recurring Purchases. If the total value of a recurring purchase of a good or service is anticipated to exceed \$25 000.00 during any fiscal year, the bid process shall be utilized and shall specify the recurring nature of the purchase. Once a bid has been accepted, all future purchases shall be made from that bidder without necessity of additional bids, until such time as the Selectboard votes to initiate a new bid process.

#11. EMERGENCY PURCHASES

The Selectboard may award contracts and make purchases for the purpose of meeting the public emergency without complying with the bid process. Emergency expenditures may include immediate repair or maintenance of town property, vehicles, or equipment if the delay in such repair or maintenance would endanger persons or property or result in substantial impairment of the delivery of important Town services.

#12. PROFESSIONAL SERVICES.

The bid process shall not apply to the selection of providers for services that are characterized by a high degree of professional judgment and discretion including legal, financial, auditing, engineering, risk management, and insurance services.

The foregoing Policy is hereby adopted by the Selectboard of the Town of Halifax, Vermont, this 21st day of October, 2014 with amendments approved on the 7th day of October 2014 and is effective as of this date until amended or repealed.

Amended and approved by the Selectboard of the Town of Halifax this 16th day of August, 2016.

Lewis L Summer

Lewis Summer, Chair

Mitchell Green

Mitchell Green, Vice Chair

Bradley Rafus

Bradley Rafus